

Probate Notes for October 14, 2009

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

Case: Probate Conservatorship of Robert Wayne Alexander
Case No. CV PC 08-83

It is recommended to approve the court investigator's report.

The conservator has not filed the required account and report. (Prob. Code, § 2620.) The Clerk is directed to give written notice to counsel for the conservator William D. Kopper, directing the conservator to file her account and report and to set the accounting for hearing before the court within 30 days of the date of the notice. (Prob. Code, § 2620.2, subd. (a).) It is recommended to continue this matter to Monday, November 16, 2009, at 9:00 a.m. in Department Fifteen to give the conservator time to file and give notice of the account and report.

CASE: Probate Conservatorship of Nicole Lacaro
Case No. CV PC 09-149

The following are noted:

- (1) The report by the regional center has not been filed. (Prob. Code, § 1827.5.)
- (2) It is recommended that the petitioner establish that the proposed limited conservatee is unable to pay the cost for legal services (Prob. Code, § 1471, subd. (c)) and the court investigator's fee (Prob. Code, § 1851.5).

CASE: Probate Conservatorship of Phillip Alex Plude
Case No. CV PC 09-35

It is recommended to approve the Court Investigator's report.

It is noted that the Letters of Conservatorship issued on April 15, 2009, should be amended. The letters incorrectly names Phillip Alex Plude as the conservator. Petitioner should submit an amended letters.

CASE: Probate Conservatorship of Michael T. Scimens
Case No. CV PC 08-139

The following are noted:

- (1) Notice was not provided to all persons identified in Item 11 of the petition for appointment of probate conservator filed on July 9, 2008. (Prob. Code, §§ 1460, subd. (b)(5), 1821, subd. (b) and 2621.)
- (2) Petitioner did not use mandatory Judicial Council Form GC-400 (SUM).

- (3) Original bank statements for all account months were not filed with the account.
(Prob. Code, § 2620, subd. (c)(2).)
- (4) Petitioner should submit a proposed order.